Subscription Merchant Plan - Magento 2

USER MANUAL

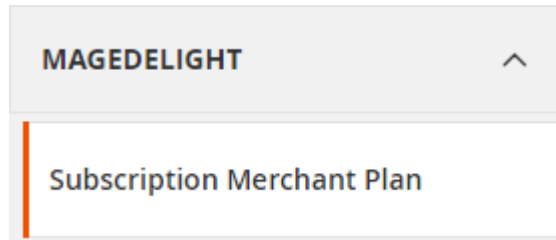## License Key

After successful installation of Subscription Merchant Plan extension by using the Magento setup, you are now required to configure the license key in the admin configuration section. You can set it from:

Admin > Stores > Configuration > MageDelight > Subscription Merchant Plan > License Configuration. As shown in screenshot below:

You will find two text boxes asking for Serial Key and Activation Key, which you can find in the email you received upon the purchase of extension. See screenshot below:

Backend (Admin side) Subscription Merchant Plan

Subscription Merchant Plan configuration

You can configure Subscription Merchant Plan extension through configuration section, Admin > System > Configuration > Magedelight > Subscription Merchant Plan.

Subscription Merchant Plan Configuration Options.

1. **Enable Subscription**
   This can enable/disable the Subscription Merchant Plan module in admin.
2. **Manage Subscription Interval**
   a. Day: Set interval type as Days. Set number of interval as number of days and Interval Label which would get displayed on frontend.
   b. Month: Set interval type as Month. Set number of interval as number of months and Interval Label which would get displayed on frontend.
   c. Year: Set interval type as Year. Set number of interval as number of Years and Interval Label which would get displayed on frontend
3. **Maximum Payment Failed**
   Set maximum number of transactions allowed to be failed. After that customer will not be able to get the next subscription. This will cancel the user subscription (after maximum attempt made) and user is then required to purchase the subscription again.
4. **Select Payment Gateway**
   Merchant needs to select the payment gateway to get the payment from.
5. **Select Shipping Method**
   Select the shipping method.
6. **Allowed To Update Billing Address**
   Merchant can allow user to change the billing address from customer My Account section.
7. **Allowed To Update Shipping Address**
   Merchant can allow user to change the shipping address from customer My Account section.
8. **Allowed To Update Profile Before**
   Admin can set number of days before the next subscription customers can update the profile.
9. **Set Reminder Of Occurrence Before**
   Set number of days before the next subscription customers get the reminder of their next subscription. This number should be greater than number of days allowed to update profile before.

General Configuration

✅ **Enable Subscription** [website]	Yes ▾	

Manage Subscription Interval [website]

Interval Type	Number Of Interval	Interval Label	Action
Day ▾	1	Daily	🗑
Mon ▾	1	Monthly	🗑
Year ▾	1	Yearly	🗑

Add

Maximum Payment Failed [website]

5

Select Payment Gateway [website]

Cybersource Payment Method
Stripe Payment Method
Authorize.net CIM

List of payment gateway, supported by subscription plan.

Select Shipping Method [website]

Flat Rate

[flatrate] Fixed

Best Way

[tablerate] Table Rate

Plan Subscription Configuration

1. **Enable Subscription Plan**
   Enable/Disable subscription plan link on frontend.
2. **Enabled Subscription Plan On**
   Set the position of the subscription plan link on frontend.
3. **Plan List Page Title**
   Set subscription plan list page title.
4. **Plan List Page URL**
   Set subscription plan page URL.
5. **Plan List Page URL Suffix**
   Set subscription plan page URL suffix.
6. **CRON JOB Frequency**
   Set Cron Job frequency to daily/weekly/monthly to generate subscription orders automatically.
7. **CRON JOB Start Time**
   Set the Cron Job timings to start generating the orders.

Plan Subscription Email Configuration

1. **Subscription Email Sender**
   Set email sender who is responsible to acknowledge the customers.
2. **New Subscription Template**
   Set email template to be sent to customer on new subscription purchase
3. **Send New Subscription Email Copy To**
   Set person email whom new subscription email copy would be sent
4. **Subscription Profile Update Template**
   Set email template to be sent to customer on customer profile update
5. **Send Subscription Update Email Copy To**
   Set person email whom update profile email copy would be sent
6. **New Subscription Card Add Template**
   Set email template to be sent to customer on adding new credit card
7. **Send New Subscription Card Email Copy To**
   Set person email whom new subscription card email copy would be sent
8. **Subscription Reminder Template**
   Set email template to be sent to customer to remind about their subscription renewal
9. **Subscription Reminder Email Copy To**
   Set person email whom reminder subscription email copy would be sent

Plan Subscription Email Configuration

Subscription Email Sender [website]	General Contact ▾
New Subscription Template [website]	New Plan Subscription (Default) ▾
Send New Subscription Email Copy To [website]	_____ Please write comma separated email address
Subscription Profile Update Template [website]	Subscription Plan Update (Default) ▾
Send Subscription Update Email Copy To [website]	_____ Please write comma separated email address
Payment Failed Template [website]	Plan Payment Failed (Default) ▾
Send Payment Failed Email Copy To [website]	_____ Please write comma separated email address
New Subscription Card Add Template [website]	New Subscription Plan Card Add (Default) ▾
Send New Subscription Card Email Copy To [website]	_____ Please write comma separated email address
Subscription Reminder Template [website]	Subscription Plan Reminder (Default) ▾
Subscription Reminder Email Copy To [website]	_____ Please write comma separated email address

Manage Subscription Plan Details

As shown below admin can manage subscription plan.

Edit: Go to action and select edit option to update details of the created plan.

Manage Subscription Plan Details

ID	Plan Name	Plan Status	Plan Type	Updated At	Action
4	Videos Download Offer	Enabled	Fixed	2017-08-23 12:15:02	Select ▼
3	Clothes Offer (Dynamic)	Enabled	Dynamic	2017-08-23 09:02:16	Select ▼
2	Bulk Discount Offer	Enabled	Fixed	2017-08-23 10:59:14	Select ▼
1	Watches Discount	Enabled	Fixed	2017-08-23 09:00:04	Select ▼

Plan Products

View and edit products related to subscription plan. Admin can edit the products and quantity from the admin panel as shown below.

Videos Download Offer

SUBSCRIPTION PLAN DETAILS

- Plan Information
- Plan Products
- Plan Subscribers

Name	Type	Status	Visibility	SKU	Qty	Position
Luma Yoga For Life	Downloadable Product	Enabled	Catalog, Search	240-LV09	1	1
Advanced Pilates & Yoga (Strength)	Downloadable Product	Enabled	Catalog, Search	240-LV08	1	1
Solo Power Circuit	Downloadable Product	Enabled	Catalog, Search	240-LV07	1	1

Plan Subscribers

View and manage subscribers of the plan from admin panel as shown below.

ID	Subscription Profile ID	Subscriber Name	Subscription Status	Next Occurrence Date	Subscription Start Date	No. of Occurrences Passed
			▼			
1	100000001	Veronica Costello	Active	2017-08-23	2017-08-22 13:04:00	
2	100000002	Veronica Costello	Active	2017-08-23	2017-08-22 13:05:53	
3	100000003	Veronica Costello	Active	2017-08-24	2017-08-23 07:33:01	
4	100000004	Veronica Costello	Active	2017-08-24	2017-08-23 09:15:20	

Search   Reset Filter   11 records found   20 ▼ per page   ‹   1 of 1   ›

SUBSCRIPTION PLAN DETAILS

Plan Information

Plan Products

Plan Subscribers

← Back   Delete Subscription Plan   Reset   Save and Continue Edit   **Save Subscription Plan**

Manage Plan Subscribers

Admin can view and edit details of plan subscribers. It has each entry of the plan customer has purchased (with all the details).

Manage Plan Subscribers

	Profile Reference ID ↑	Total Subscribed Products	Plan Title	Subscriber Email	Next Occurence Date	Subscriber Name	Subscription Status	Action
☐	100000017	3	Bulk Discount Offer	priyank@gmail.com	2017-09-23	Priyank K	Complete	Edit
☐	100000016	3	Bulk Discount Offer	roni_cost@example.com	2017-09-23	Veronica Costello	Active	Edit
☐	100000015	3	Watches Discount	priyank@gmail.com	2017-08-24	Priyank K	Active	Edit
☐	100000014	3	Watches Discount	amit@magedelight.com	2017-08-24	Amit s	Active	Edit
☐	100000013	3	Clothes Offer (Dynamic)	mohitdev@gmail.com	2017-08-24	Mohit dev	Active	Edit

Plan Information

Admin can view profile details of subscriber who has purchased the plan.

Subscription Plan # 100000017

Profile Information	
Related Orders	
Plan History	

Subscription Plan Information

Profile Id	100000017
Profile Status	Complete ▾
Plan Name	Bulk Discount Offer

Payment Information

Total Price	$165.00
Discount Amount	$0
Payment Method	Cybersource (Magedelight)

Card Information

Credit Card Type:	Visa
Credit Card Number:	XXXX-1111
Card Details	XXXX-1111, Veronica ▾

Subscription History

Number of Occurrences	4
Passed Occurrence	4

Address Information

Shipping Address	vrc, American Samoa, 12345-6789, US ▾
Billing Address	vrc, American Samoa, 12345-6789, US ▾

Plan Items

Product Name	SKU	Price	Qty	Subtotal
Ana Running Short Size: 28 Color: Black	WSH10-28-Black	$40.00	1	$40.00
Ina Compression Short Size: 28 Color: Red	WSH11-28-Red	$49.00	1	$49.00

Admin can view details of the related orders i.e. subscriber has subscribed for**.**

Subscription Plan # 100000017

🔍 🔔 👤 admin ▾

| Profile Information |
| **Related Orders** |
| Plan History |

| Search | Reset Filter | 4 records found | | | | 20 ▾ | per page | < | 1 | of 1 | > |

Increment Id	Purchased From (Store)	Purchased On	G.T. (Base)	G.T. (Purchased)	Status	Action
	▾	From 📅 / To 📅	From / To	From / To	▾	
000000041	Main Website / Main Website Store / Default Store View	Aug 23, 2017, 6:14:57 AM	$165.00	$165.00	Processing	View
000000040	Main Website / Main Website Store / Default Store View	Aug 23, 2017, 6:14:38 AM	$165.00	$165.00	Processing	View

Admin can view plan history as shown below. It keep track of who has placed order with the order status and date/time.

| Profile Information |
| Related Orders |
| **Plan History** |

| Search | Reset Filter | 4 records found | 20 ▾ | per page | < | 1 | of 1 | > |

Comment	Created At
Subscription profile ID # 100000017 successfully completed	2017-08-23 11:15:00
Subscription order # 000000041 successfully placed	2017-08-23 11:14:57
Subscription order # 000000040 successfully placed	2017-08-23 11:14:38
Subscription order # 000000038 successfully placed	2017-08-23 11:12:21

Subscription Merchant Plan on Frontend

Subscribe Plan

Customers can subscribe from the plan once they are logged in. Click on subscribe Plan button would add the product to the cart and then user can buy the same.

Plan ID	Plan Title	Total Price	Discount Amount	Total Products	Action
1	Watches Discount	$195.00	$20.00	3	**Subscribe Plan**

Bolo Sport Watch Clamber Watch Didi Sport Watch

View Products